

Energy Fuels Resources (USA) Inc. 225 Union Blvd. Suite 600 Lakewood, CO, US, 80228 303 974 2140

www.energyfuels.com

February 1, 2016

Paul Baker State of Utah, Department of Natural Resources Department of Oil, Gas and Mining 1594 West North Temple, Suite 1210 P.O. Box 145801 Salt Lake City, Utah 84114-5801

RECEIVED

FEB 0 3 2016

DIV. OF OIL, GAS & MINING

Mr. Baker:

Re: <u>Submission of Energy Fuels Resources (USA) Inc.'s Annual Report for the Pandora Mine</u>
(M/37/0012)

Energy Fuels Resources (USA) Inc. is providing the 2015 annual report for the Pandora Mine. Attached please find the annual report along with the annual fees. There has been no change in surface disturbance or reclamation at the mine in 2015; however, a map of the mine site is provided for informational purposes.

If you have any questions or comments, please do not hesitate to contact me at 303-389-4167.

Yours very truly,

ENERGY FUELS RESOURCES (USA) INC.

Jaime Massey

Regulatory Compliance Specialist

cc:

Harold Roberts
David Frydenlund
Kathy Weinel
Scott Bakken

ENERGY FUELS RESOURCES (USA) INC. 225 UNION BOULEVARD, SUITE 600 LAKEWOOD, CO 80228

WELLS FARGO BANK, N.A. Denver Denver, CO 80274 79447

23-7/1020

DATE

AMOUNT

2/1/2016

\$ 500.00

Five Hundred Dollars and 00 Cents

PAY

TO THE

ORDER

OF

DIVISION OF OIL, GAS & MINING

1594 WEST NORTH TEMPLE SUITE 1210

SALT LAKE CITY UT 841145801

RGY FUELS RESOURCES (USA) INC.

THIS DOCUMENT CONTAINS HEAT SENSITIVE INK. TOUCH OR PRESS HERE - RED IMAGE DISAPPEARS WITH HE

DRIGINAL DOCUMENT PRINTED ON CHEMICAL REACTIVE PAPER WITH MICROPRINTED BORDEF